

Ticker	Name	P/S	Market Cap	BEst P/E BF12M	Cash Gen/Cash Reqd LF	Market Cap	Price:D-1
	Investable Universe (43)	0.41	2.56B		7.97	16.72 2.56B	255.82
BP/ LN Equity	BP PLC	0.35	53.27B		10.21	1.43 53.27B	262.35
IMB LN Equity	IMPERIAL BRANDS PLC	0.89	14.92B		6.14	7.24 14.92B	1576
BT/A LN Equity	BT GROUP PLC	0.61	13.48B		6.94	1.11 13.48B	135.95
ENPL LI Equity	EN+ GROUP INTERNA- GDR REG S	0.48	5.75B		3.7	2.14 5.75B	9
CNA LN Equity	CENTRICA PLC	0.12	2.68B		10.13	2.83 2.68B	45.91
RHIM LN Equity	RHI MAGNESITA NV	0.77	1.77B		9.42	1.76 1.77B	3602
LNTA LI Equity	LENTA PLC	0.29	1.69B		10.08	1.58 1.69B	3.49
AGRO LI Equity	ROS AGRO PLC- GDR REG S	0.78	1.49B		7.6	2.47 1.49B	11.1
BAB LN Equity	BABCOCK INTL GROUP PLC	0.34	1.47B		6	2.3 1.47B	290.7
MCRO LN Equity	MICRO FOCUS INTERNATIONAL	0.63	1.46B		3.95	63.92 1.46B	435.5
TCAP LN Equity	TP ICAP PLC	0.7	1.43B		6.58	1.46 1.43B	254.2
DC/ LN Equity	DIXONS CARPHONE PLC	0.13	1.42B		9.24	11.28 1.42B	121.7
FGP LN Equity	FIRSTGROUP PLC	0.12	902.86M		8.45	5.33 902.86M	73.95
CPI LN Equity	CAPITA PLC	0.19	679.11M		4.93	16.08 679.11M	40.69
REDD LN Equity	REDDE NORTHGATE PLC	0.58	665.68M		8.39	7.66 665.68M	270.5
MTO LN Equity	MITIE GROUP PLC	0.16	613.18M		10.28	37.61 613.18M	43.2
KLR LN Equity	KELLER GROUP PLC	0.22	492.47M		10.46	3.92 492.47M	682
RCH LN Equity	REACH PLC	0.68	445.01M		4.29	26.28 445.01M	142.6
EQN LN Equity	EQUINITI GROUP PLC	0.78	423.84M		9.17	4.36 423.84M	116
ADES LN Equity	ADES INTERNATIONAL HOLDING P	0.86	410.47M		6.39	1.53 410.47M	9.95
SPEC LN Equity	INSPECS GROUP PLC	0.03	329.20M		0.27	3.84 329.20M	325
RWI LN Equity	RENEWI PLC	0.21	315.66M		11.81	4.57 315.66M	39.45
WIN LN Equity	WINCANTON PLC	0.26	305.13M		8.27	77.08 305.13M	245
BWNG LN Equity	BROWN (N) GROUP PLC	0.17	279.97M		7.4	192.4 279.97M	60.8
DWF LN Equity	DWF GROUP PLC	0.72	267.76M		9.94	7.75 267.76M	82.5
STU LN Equity	STUDIO RETAIL GROUP PLC	0.45	236.28M		8.17	1.93 236.28M	272
RCDO LN Equity	RICARDO PLC	0.55	231.45M		11.52	1.54 231.45M	372
SFR LN Equity	SEVERFIELD PLC	0.56	212.29M		10.63	1.7 212.29M	69
AA/ LN Equity	AA PLC	0.21	210.81M		3.53	2.37 210.81M	33.8
RPS LN Equity	RPS GROUP PLC	0.28	204.63M		11.02	17.36 204.63M	73.9
ENQ LN Equity	ENQUEST PLC	0.21	202.82M		6.41	2.51 202.82M	11.96

IPF LN Equity	INTERNATIONAL PERSONAL FINAN	0.23 190.18M	10.04	65.16 190.18M	85
PDG LN Equity	PENDRAGON PLC	0.05 179.37M	7.87	2.04 179.37M	12.84
MER LN Equity	MEARS GROUP PLC	0.21 169.03M	8.59	5.16 169.03M	152.5
NXR LN Equity	NORCROS PLC	0.54 160.58M	8.26	34.78 160.58M	199
MCB LN Equity	MCBRIDE PLC	0.21 151.39M	7.27	4.68 151.39M	83.8
BRCK LN Equity	BRICKABILITY GROUP PLC	0.25 145.19M	11.46	18.62 145.19M	63
CARD LN Equity	CARD FACTORY PLC	0.4 143.14M	5.24	6.19 143.14M	41.9
MACF LN Equity	MACFARLANE GROUP PLC	0.63 137.45M	11.24	26.4 137.45M	87.1
CARR LN Equity	CARR'S GROUP PLC	0.31 123.44M	10.53	3.16 123.44M	133.5
HUM LN Equity	HUMMINGBIRD RESOURCES PLC	0.9 118.67M	3.19	3.48 118.67M	33.2
MMH LN Equity	MARSHALL MOTOR HOLDINGS PLC	0.06 110.31M	7.66	13.89 110.31M	141
HAT LN Equity	H&T GROUP PLC	0.7 101.65M	9.83	19.92 101.65M	255

































