THE
CALEDONIAN
CLUB
BELGRAVIA LONDON

Private INVITATION

- **This timely seminar is an invitation only, educational event** designed for the informed investor.
- **Our speakers will deliver their insights** developed over their years of experience advising investors in the areas of tax, planning, wealth management and overall investment strategy.
- **The Caledonian Club**, founded in 1891, is a prestigious private members club situated in the heart of Belgravia, adjacent to Hyde Park Corner and a 13 minute walk from Victoria Station.

Where are we in the long-term global stock market cycle and what can we look forward to?


David Fuller

This medium to longer-term outlook is presented by David Fuller, career analyst and global strategist, currently at Fullermoney.com, which will shortly evolve into FTMoney.com. Among key points in David's analysis will be the role of corporate Autonomies (firms that have outgrown their domestic economies), an accelerating rate of technological innovation, and the critical role of energy costs.

Asset Protection and the Taxman


Steve Bold

Steve Bold will discuss how tax planning has changed and moved towards asset protection following HMRC's aggressive action to stop unacceptable tax planning. He will look at some new ideas and some variations on a theme. Steve is a former Senior Inspector of Taxes and now Senior Partner at TFO Tax LLP. Steve has specialised in assisting HNW Private Clients, onshore and offshore, to plan their affairs effectively.

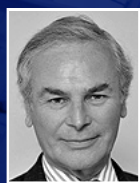
4 simple ways to keep the investment winds at your back


Iain Little


Bruce Albrecht

Iain Little, former founder of Pictet Asset Managment UK and Head of Pictet Private Clients and Bruce Albrecht former Global CIO Rothschild, CIO Pictet where he ran Coca Cola, Rolls Royce, GM and other large pension funds speak as Global Strategists now with P&C in Zurich. They give 4 practical tips for success in personal investment, including "the 3 Cs portfolio approach", "global thematic investing", "how to develop the million-man research team" and "Asset Allocation: avoiding Groop-Fink".

Dont let the tax tail wag the dog


Tim Thornton Jones

Former Partner of Lawrence Graham, Tim speaks as a specialist in private client tax planning and Founding Partner of Berkeley Law in Mayfair. Tim's clients are mainly UK domiciled, both UK and non-UK resident and include land owners, farmers, businessmen, entrepreneurs, sportsmen and entertainers. Tim will explain why effective family planning isn't all about saving tax, and why knowing your client and understanding the family dynamics, is crucial.

Date	Thursday 14th November
Time	4.30pm – 7.30pm
Venue	The Caledonian Club, 9 Halkin St, Belgravia, London, SW1X 7DR
Parking	NCP Cadogan Place, Knightsbridge, London, SW1X 9SA
RSVP	Seminar@Investment-Strategy.net

£30 Early Registration £50 Late Registration

Please register your interest early BY EMAIL and claim a reduced entrance fee of just £30. Late registrations from November 1st pay £50.

Complimentary refreshments will be served during the seminar.