

(BN) Strategists' Recommended Allocations for Stocks, Bonds, Cash

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By Inyoung Hwang

Feb. 5 (Bloomberg) -- The table gives recommendations for how much of their assets investors should have in stocks, bonds and cash from strategists at brokerages.

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Firm	Stocks	Bonds	Cash	Commodities
Bank of America	65.0%	33.0%	2.0%	
HSBC -a	23.0%	51.0%	0.0%	10.0%
JPMorgan	60.0%	25.0%	15.0%	
Oppenheimer -b	55.0%	25.0%	5.0%	10.0%
UBS -c	48.3%	39.0%	0.2%	7.0%
Weeden	20.0%	50.0%	0.0%	30.0%

Mean	45.2%	37.2%	3.7%	14.3%
Median	51.7%	36.0%	1.1%	10.0%
High	65.0%	51.0%	15.0%	30.0%
Low	20.0%	25.0%	0.0%	7.0%

- a. HSBC also recommends investing 16 percent in gold.
- b. Oppenheimer also recommends investing 5 percent in real estate.
- c. UBS also recommends investing 6 percent in real estate and -0.5 percent in volatility.

*Note: Barclays recommends an overweight position for developed market equities and emerging-market sovereign debt; neutral for emerging-market equities, commodities and global government bonds; and underweight for global credit.

Deutsche Bank recommends an overweight position for equities, underweight for bonds and cash, and neutral for commodities.

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