

Course Content

Introduction to the bond markets: Why every portfolio should contain bonds

- The issuers, the investors and the market. The life cycle of a bond.
- Types of bonds: Government, Corporate and other. Domestic, overseas and international issues.
- Types of bonds: Fixed coupon, floating coupon and other
- Types of bonds: Senior & subordinated
- Credit Ratings: what do they mean?

Trading vs Investment: What's best for bonds?

Bond Maths 101: Coupons, maturity, and yield.

- Duration and the relationship between price and yield.
- The yield curve
- What happens if interest rates go up?

Resources for the private client: Researching & dealing in the bond markets

- Websites
- Publications
- Yield calculators
- The Bloomberg Terminal (basic functions)

Dealing in Sterling Fixed Income:

- Pricing methodology
- Accrued Interest
- How the market works
- ORB, Bondscape and other platforms

ISA and SIPPS

- Bonds and ISAs/ SIPPS

Putting it into action: Structuring a fixed income portfolio

- With reference to the securities identified over the course of the day, and working as a group, delegates will build two model portfolios, namely a Sterling denominated conservative portfolio and a multi-currency high-yield portfolio.

Course Includes:

- Training notes
- Certificate

Course Details

Duration:	One day
Level:	Introductory
Prerequisites:	None
Suitable for:	Private Investors, Brokers, Wealth Managers, Private Bankers
Presenter:	Mark Glowrey
Cost:	£250.00 per delegate plus VAT
Date:	16 th September 2011
Venue:	The London School of Economics

Presenter



Mark Glowrey, is an analyst and director at Stockcube Research Limited, Europe's leading independent technical analysts. Mark has over twenty years experience of trading securities and advising institutional customers.

Mark started his career as a "blue-button" or runner on the floor of the London Stock Exchange in the early 1980s before moving on to spend over a decade specialising in fixed income securities and treasury products. Mark also wrote the Investors Chronicle Masterclass on "Bonds for the Private Investor" and contributes to several financial websites and publications. Lastly, Mark is a seasoned investor in multi-currency fixed income for his own portfolios and brings "real life" experience to this seminar.

You can read more about Mark on the www.fixedincomeinvestor.co.uk website

Suitability

This course is intended to be suitable for the investor who wishes to gain understanding of the fixed income markets, or plans to add to, or create, a bond portfolio for his or herself. The course will also be of value to brokers, IFAs and private bankers who wish to increase their knowledge of this important asset class in order to better service their own client base. The course focuses on the subject primarily from the point of view of UK (sterling based) investors. The course is not intended for US investors.

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Delegate Rates

- £250.00 per delegate (incl. VAT)

Venue

- The London School of Economics, WC2

Date

- September 16th, 2011

How to register

- Mail - return your completed form to
Investors Intelligence
Plaza 535 Kings Road
London SW10 0SZ
- Phone +44 (0)20 7352 5435
- Fax +44 (0)20 7352 3185
- Email seminars@investorsintelligence.com

Schedule

- Registration 9.00am
- Seminar 9.30am - 5.00pm

Terms and Conditions

- If we receive notice of cancellation in writing up to one month before the date of the seminar booked, delegates may transfer to another venue held within one year. In the event of no substitute seminar being available, refunds will be made (less 10% administration charge). Thereafter no transfers or refunds can be made and the seminar materials will be mailed to the delegate. A substitute delegate is welcome if the registered delegate is unable to attend.

Stockcube will deduct the amount authorised from your credit card. Please note that if you paying with a non-UK credit card, your credit card issuer may charge you an extra fee.

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Delegate Details

Name: (as you would like it to appear on your delegate badge)

Delegate 1

Mr/Mrs/Miss/Ms _____

Job Title _____

Company _____

Address _____

Tel _____

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Delegate 2

Mr/Mrs/Miss/Ms _____

Job Title _____

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