

# The **MARKETS NOW**

Informal and interactive discussions of global markets inviting questions, asking questions and exchanging views with investors who share the same fascination and enthusiasm for financial markets.

- **India remains 2014's runaway best performer, on governance transformation**
- **Everyone worries about China but it is outperforming Wall Street this year**
- **Wall Street will hit a few speed bumps but remains on track for a secular bull market**
- **Why Tech Bubbles occur - and burst - so frequently**
- **Successful Tech investing: Find bottlenecks in disruptive innovation, apply tough valuation rules**
- **The American Tech supremacy story - True or Gobbledegook?**
- **Industries threatened by Tech: 'Bricks & Mortar' retail, Commercial Property, Energy**
- **Tech's Deflationary impact on the global economy**



**DAVID FULLER**

David Fuller is a global strategist and Chairman of Fuller, Treacy Money, previously known as Fuller Money. He is a career analyst, behaviourist and private investor, writing, conducting seminars and lecturing on markets for over 45 years.



**CHARLES ELLIOTT**

Charles Elliott is Senior Partner of Inflection Point Investments (IPI), a Limited Liability Partnership running a long-short equity fund, which concentrates on global Emerging Growth opportunities in three Technology areas- Internet, Software and Electronics. Charles has been involved in Technology investment since 1977, when now-obsolete products like Video Tape Recorders were considered nubile growth stories.



**IAIN LITTLE**

Iain Little is career portfolio manager, MD and Founder of P&C Global Wealth Managers SA in Zurich, editor of the Global Thematic Investors newsletter and Former Head of Pictet Private Clients London. Iain writes a weekly investment diary, now with its own audio and is a commentator on financial radio programs.

*“Thank you for yet another highly rewarding Markets Now seminar. These really are special occasions, in my view, given the array of highly informative data presented. Well done to you all.”*

*R.S. November 2014*

**£50**

**Early Registration**

**£75**

**Registration**

**Date:** Monday 12<sup>th</sup> January

**Time:** 5.30pm to 8.30pm

**Venue:** East India Club, 16 St. James Square, London, SW1Y 4LH

**Parking:** Q-Park, Trafalgar Spring Gardens, SW1A 2TS

**Dress Code:** Gentlemen are requested to wear a jacket and tie

**To book your place:** Email [sarah@fullertreacymoney.com](mailto:sarah@fullertreacymoney.com)

Early Bird rate: £50.00

Late registration rate from 1 January: £75.00

Bring guests for the early bird rate: £50.00

