

The MARKETS NOW

- o Is Wall Street's bull market since 2Q 2009 now on borrowed time, or are concerns exaggerated?
- o What are the risks versus rewards for various stock markets over the medium to longer term?
- o How relevant are the ending of the Fed's QE - Putin's territorial aggressions - Middle East conflicts - higher interest rates?
- o Since bonds are still out-performing equities, should we seek safety in fixed income?
- o Has Big China bottomed and if so, how do we play it?
- o Will emerging market equities offer safe sanctuary in any equity correction?

“ I just wanted to add my thanks for a most interesting and intellectually-stimulating evening seminar at the East India Club. You, Iain and Bruce all dazzled in a most inspirational manner and the impact of your joint observations was a powerful one, being delivered in a live arena like that. I have to say that there was also an impressive degree of brain power amidst the punters as well (!), which led to interesting conversational opportunities across the assembled group (worth attending for alone). So well done to you all for a very rewarding evening ”

(RS, 18 March 2014.)



DAVID FULLER

David Fuller is a global strategist and Chairman of Fuller, Treacy Money, previously known as Fuller Money. He is a career analyst, behaviourist and private investor, writing, conducting seminars and lecturing on markets for over 45 years.



JONATHAN NEILL

Jonathan is the CIO of FPP Asset Management, a group established in 1998 specialising in Emerging Markets investment, where he manages their long only Emerging Markets equity Fund. Previously he spent eight years at Pictet & Cie in London jointly directing their EM and international small cap business, and a spell with the Specialist Equity team at Mercury Asset Management. He began his investment management career at Oppenheimer Fund Management in the mid 1980s managing international income and growth and UK equity Funds.



IAIN LITTLE

Iain Little is career portfolio manager, MD and Founder of P&C Global Wealth Managers SA in Zurich, editor of the Global Thematic Investors newsletter and Former Head of Pictet Private Clients London. Iain writes a weekly investment diary, now with its own audio and is a commentator on financial radio programs.

THIS SESSION WILL BE INFORMAL,
INVITING QUESTIONS, ASKING QUESTIONS
AND EXCHANGING VIEWS WITH INVESTORS
WHO SHARE THE SAME FASCINATION AND
ENTHUSIASM FOR FINANCIAL MARKETS.

£30 Early Registration

£50 Registration

Please register your interest for September's event early BY EMAIL and claim the reduced 'early bird' entrance fee of just £30. Late registration from 1st Sept pay £50

Bring along guests with you for the early registration price of £30

DATE 8th September 2014
TIME 5.30pm – 8.30pm
VENUE East India Club, 16 St. James Square, London, SW1Y 4LH
PARKING Q-Park, Trafalgar Spring Gardens, SW1A 2TS
RSVP seminar@investment-strategy.net
DRESS CODE Gentlemen are requested to wear a jacket and tie.

